



**INDIA - OMAN STRATEGIC COLLABORATION IN
SPACE, TECHNOLOGY, AI & CYBERSECURITY**

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INDIA - OMAN STRATEGIC COLLABORATION IN SPACE, TECHNOLOGY, AI & CYBERSECURITY

1. INTRODUCTION

India and Oman share a deep rooted civilisational bond and strategic maritime proximity that have evolved into a modern partnership shaped by digital transformation, innovation, and emerging technologies. As Oman accelerates its Vision 2040 ambitions focused on building a competitive, diversified, and knowledge driven economy, the role of advanced technologies such as space applications, artificial intelligence (AI), digital public infrastructure (DPI), and cyber defence has become central to national development. India, with its globally recognised achievements in space exploration, cost - effective satellite missions, AI innovation, quantum research, and robust cybersecurity frameworks, stands as a natural and trusted partner to support Oman in this transformation journey.

India's space sector, powered by ISRO's proven excellence in satellite launches, navigation systems (NavIC), remote sensing, and deep space missions like Mars Orbiter and Chandrayaan, offers Oman affordable and reliable solutions for communications, earth observation, disaster management, and maritime surveillance critical for a geographically strategic nation. India's leadership in AI ranging from machine learning research to AI - enabled governance, health systems, agriculture, fintech, and smart cities aligns closely with Oman's digital government initiatives, innovation clusters, and national AI strategy under Vision 2040.

Simultaneously, cybersecurity has emerged as a shared priority. With increasing cyber threats across critical infrastructure, financial systems, and national networks, India's experience in building secure digital public infrastructure (Aadhaar, UPI, DigiLocker), national CERT structures, and cyber defence architecture can significantly strengthen Oman's national cybersecurity capabilities. Furthermore, India's growing ecosystem of tech startups, deep - tech innovators, and academic institutions provides Oman opportunities for co - innovation, capacity building, and joint R&D partnerships.

This white paper highlights the strategic opportunities for deep India - Oman cooperation across space technology, satellite - based services, AI applications, digital ecosystems, cybersecurity frameworks, and emerging technologies such as quantum computing, drone

systems, robotics, and digital twins. Strengthening collaboration in these domains will ensure not only technological advancement but also improved economic resilience, enhanced national security, and shared regional leadership. Together, India and Oman can build a future ready, innovation driven, and secure bilateral technology ecosystem equipped for the challenges and opportunities of the 21st century.

2. SECTOR OVERVIEW: INDIA & OMAN

2.1 INDIA'S CAPABILITIES

Space Technology

India is recognised as one of the world's top five space powers, with ISRO delivering some of the most cost effective and reliable satellite missions globally. The Polar Satellite Launch Vehicle (PSLV) and Geosynchronous Satellite Launch Vehicle (GSLV) platforms have enabled India to launch satellites for over 30 nations, positioning India as a trusted global space partner.

Key strengths include:

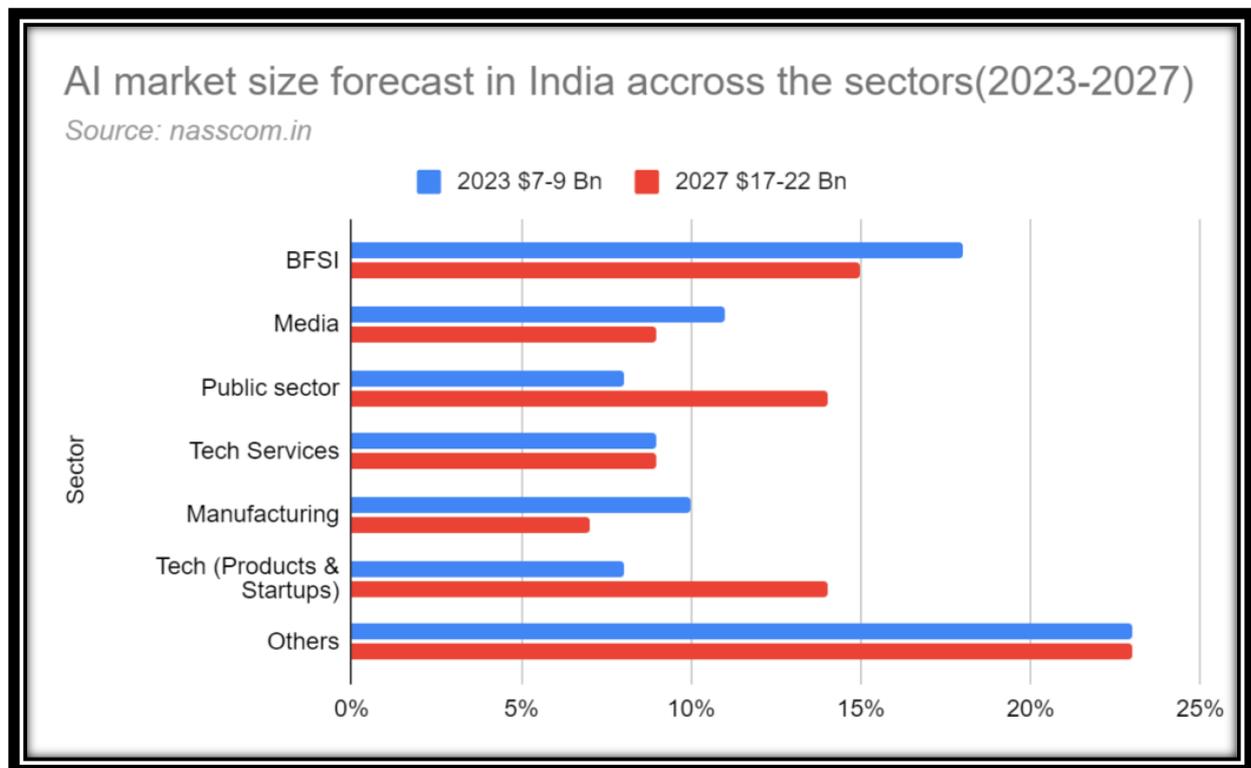
- Advanced earth observation and remote sensing satellites for agriculture, land mapping, maritime monitoring, and urban planning.
- World class weather forecasting systems aiding climate modelling and disaster early warning.
- Navigation capabilities via **NavIC**, India's regional navigation system suitable for Gulf region integration.
- Expertise in communication satellites essential for broadband, connectivity, and national security applications.
- India's ability to deliver low cost satellite development, mission design, payload integration, and launch services makes it an attractive partner for Oman's emerging space agenda.

Artificial Intelligence (AI)

India's AI ecosystem is one of the world's largest and fastest growing, supported by the **National AI Mission (INDIAai)** and deep private - sector innovation.

Key competence areas:

- AI - powered solutions in **healthcare**, crop intelligence, fintech, predictive logistics, port optimisation, and smart manufacturing.
- India hosts one of the world's biggest pools of AI and data science talent, including globally recognised institutes and research labs.
- Indian IT giants lead AI deployment projects across 100 + countries, giving India unparalleled experience in implementing scalable applied AI systems.



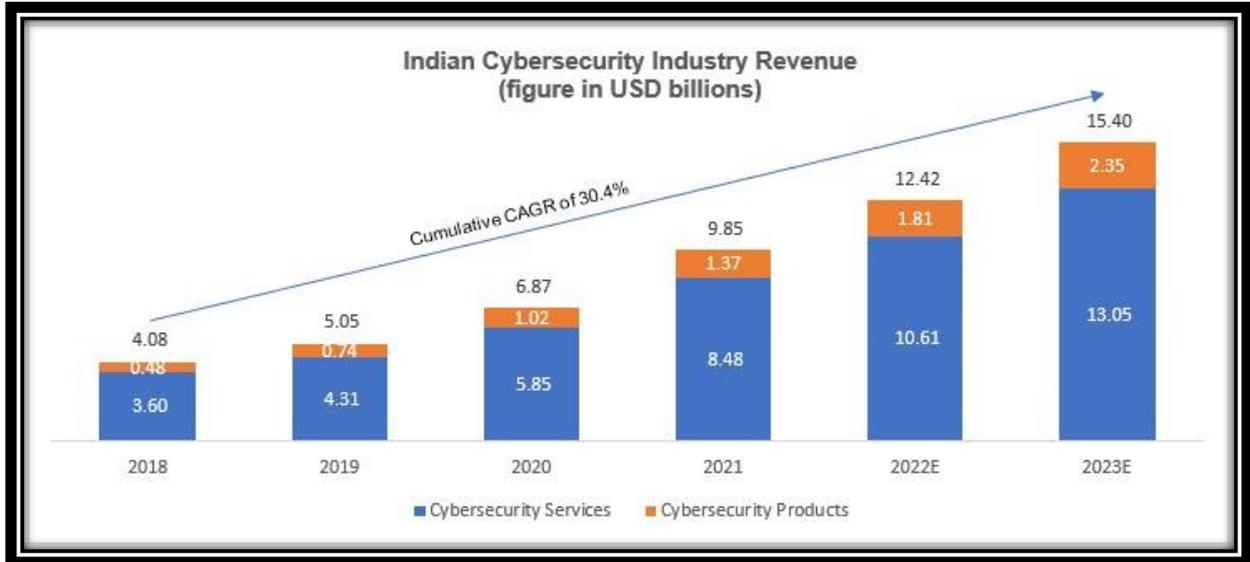
Cybersecurity

India operates one of the most comprehensive cybersecurity ecosystems in the Global South.

Key strengths include:

- National level cyber defence architecture under **CERT - In**.
- Cyber Surakshit Bharat for national capacity building.

- Advanced capabilities in cyber forensics, critical infrastructure protection, digital fraud management, and multi layer threat intelligence.
- India’s cybersecurity service exports are among the highest in the region, with expertise in financial security, defence cyber projects, and large scale secure digital infrastructure.



Advanced Technology & Digital Infrastructure

India is a global benchmark for digital public infrastructure (DPI), having built interoperable digital systems at unprecedented scale.

- **UPI**, the world’s most successful real - time payments system.
 - **Aadhaar**, the world’s largest digital ID system.
 - **DigiLocker**, secure citizen cloud storage powering governance and education.
- India also holds strong capabilities in:
- Semiconductor research & electronics manufacturing
 - Cloud computing, data science, cybersecurity products
 - 5G/6G development, IoT, robotics, and edge computing
- These strengths position India as a transformational partner for Oman’s digital modernisation.

2.2 OMAN'S EMERGING TECHNOLOGY LANDSCAPE

Space & Satellite Applications

Oman is steadily building its national space vision aligned with economic diversification and strategic needs.

Key areas of growing interest:

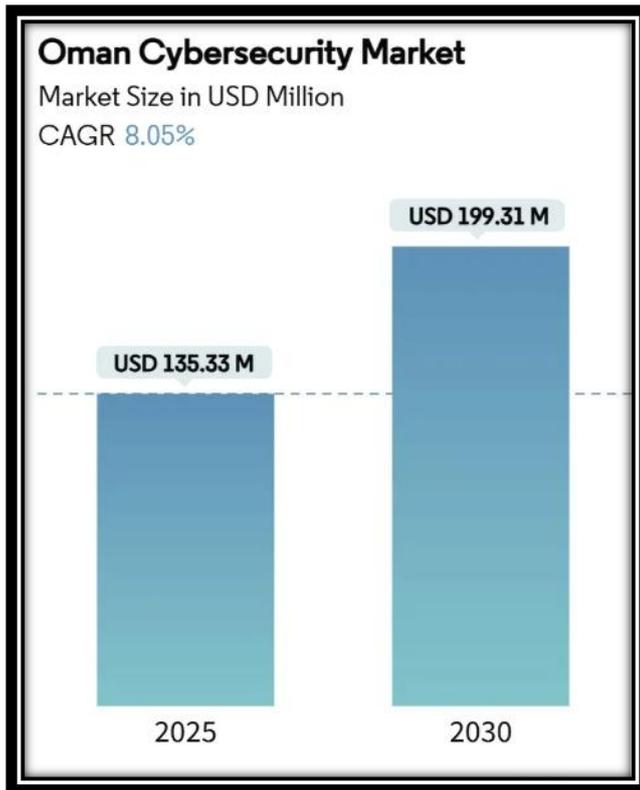
- Satellite based monitoring for **oil & gas**, environmental compliance, and resource management.
 - Maritime and fisheries monitoring for ensuring coastal security and sustainable marine economy.
 - Remote sensing for climate analytics, desertification tracking, and land planning.
 - Border surveillance, disaster forecasting, and national resilience applications.
- Oman is also exploring partnerships for **capacity building**, satellite labs, space - tech education, and STEM skills for youth.

AI & Digital Transformation

Under **Oman Vision 2040**, AI, automation, digital governance, and data - driven decision - making are priority pillars.

Key areas of high demand:

- AI in hospitals, e - health platforms, predictive diagnostics
 - AI - enabled oil & gas operations, predictive maintenance, reservoir modelling
 - Port automation, customs inspection, logistics optimisation
 - Smart urban planning using digital twins, IoT sensors, and traffic systems
 - Water management, agricultural mapping, and climate adaptation
- Oman is developing national AI regulatory frameworks, ethics policies, and public-sector AI adoption strategies sectors where India's experience is highly relevant.



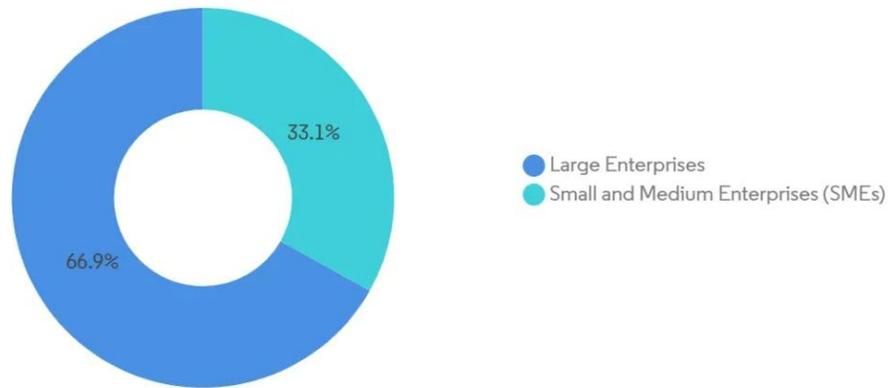
Cybersecurity

With rising digitalisation, Oman has prioritised cyber readiness and protection of national infrastructure.

Key developments include:

- Operationalisation of the **National Cyber Defence Centre (NCDC)**
 - Growing emphasis on cybersecurity for oil & gas assets, telecoms, finance, ports, and government systems
 - Need for SOCs (Security Operations Centres), incident response systems, and cyber forensic labs
 - Expanding requirements for cloud security and data sovereignty frameworks
- India's matured cyber defence ecosystem is well suited to support these priorities.

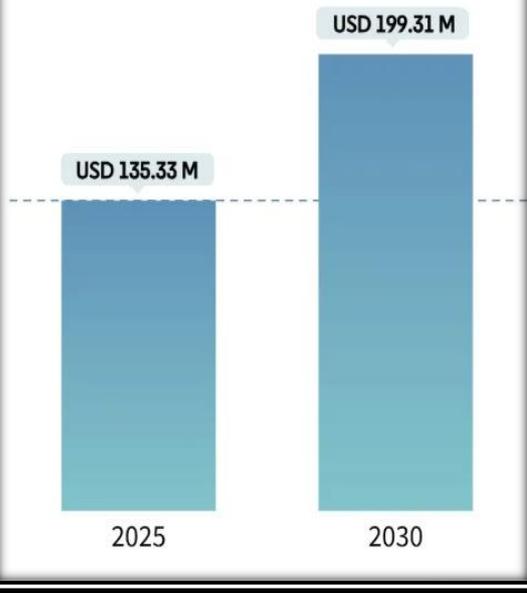
Oman Cybersecurity Market: Market Share by End-user Enterprise Size, 2024



Oman Cybersecurity Market

Market Size in USD Million

CAGR 8.05%



Advanced Technology & Smart Economy

Oman is transitioning towards a smart, innovation-driven economy with major investment in:

- Smart cities and IoT - enabled public services
- Digital identity, e - governance, and national data platforms
- Cloud infrastructure, digital payments, and fintech adoption

- AI and ICT skilling programs for youth employment
- Logistics technology and automation across airports, ports, and free zones
These shifts create strong avenues for India - Oman collaboration in technology deployment, knowledge transfer, and co - development of digital platforms.

3. RECOMMENDATIONS

1. India - Oman Joint Satellite & Space Applications Program

What it is:

A flagship bilateral initiative enabling Oman to build national satellite capabilities using India's proven experience in satellite engineering, data analytics, and mission operations.

How it works:

- **ISRO designs, builds, and launches small satellites** (communication, remote sensing, maritime monitoring) exclusively for Oman.
- Establish an **Oman National Remote Sensing Platform** powered by ISRO data pipelines.
- Use satellite imagery for **maritime surveillance, fisheries regulation, groundwater detection, desertification mapping, smart city planning, and environmental monitoring.**
- Train Omani engineers at ISRO's Satellite Application Centres (SAC/NRSC).

Impact:

Strengthens Oman's self - reliance in satellite imaging, enhances national planning capacity, improves environmental governance, and positions Oman as a rising space enabled economy in the Gulf.

2. Oman - ISRO Satellite Launch Partnership

What it is:

A long - term launch collaboration using India's PSLV/GSLV systems to send Oman's satellites into orbit.

How it works:

- Oman secures **ride share slots** or dedicated missions on ISRO's PSLV/GSLV launchers.
- Structured cooperation agreement for **multi year launch schedules**.
- Build Omani technical expertise through **hands on training in ISRO launch campaigns**, propulsion, payload integration, and mission design.

Impact:

Provides Oman with low cost, reliable access to space; strengthens its global satellite presence; and builds national capacity for future independent missions.

3. India - Oman AI Innovation & Applied Research Centre (Muscat)

What it is:

A joint R&D centre driving applied AI solutions tailor made for Oman and the GCC region.

How it works:

- Indian IT majors (TCS, Infosys, Wipro) and premier tech institutes partner with Omani universities.
- Research labs focus on **predictive analytics, smart logistics, AI in healthcare, public services, financial AI, and port management**.
- Co - develop AI algorithms for **Arabic - language datasets**, enabling region specific AI systems.
- Joint patents, prototypes, and pilot projects deployed in Muscat, Sohar, and Duqm.

Impact:

Creates Oman's first large scale AI ecosystem; enables India to test GCC focused innovations; accelerates Oman's transition to a data driven smart economy.

4. Indo - Oman Cybersecurity Training & Response Academy

What it is:

A national cyber capacity building and defence institute delivering world class training and operational readiness.

How it works:

- India trains **5,000 + Omani professionals** in cyber defence, malware analysis, digital forensics, and SOC operations.
- Set up **Security Operation Centres (SOCs)** for key sectors - energy, finance, telecom, ports, and e - government.
- Conduct **bilateral cyber drills**, national cyber tabletop exercises, and real - time threat simulations.
- Establish a shared **Cyber Forensics Lab** with Indian technical experts.

Impact:

Strengthens Oman's national cyber resilience, reduces dependency on costly Western firms, and builds an indigenous Gulf cyber defence capability.

5. Space Based Maritime Surveillance for Oman

What it is:

A satellite based maritime security system using Indian space assets to protect Oman's Exclusive Economic Zone (EEZ) and coastline.

How it works:

- Live maritime alerts using **NavIC**, India's satellite navigation system.
- Satellite-based identification of **illegal fishing, oil spills, piracy threats**, and suspicious vessel movements.
- Data sharing protocols between India's NRSC and Oman's coast guard, navy, and fisheries ministry.

Impact:

Strengthens maritime security, protects national waters, supports sustainable fisheries, and enhances Oman's environmental & coastal defence capabilities.

6. Joint Development of Smart City Digital Infrastructure

What it is:

A collaboration to modernise Muscat, Sohar, and Duqm into fully digital, sensor driven smart cities.

How it works:

- Implement **IoT enabled traffic systems**, congestion prediction tools, and smart mobility dashboards.
- Deploy **smart waste systems**, real-time collection routing, and recycling analytics.
- Use sensors and remote-sensing tools for **water management, leakage detection, and energy optimisation**.
- Integrate AI based city planning tools using satellite data.

Impact:

Reduces urban management costs, improves quality of life, and supports Oman's transition into a sustainable, tech driven urban economy.

7. Indo - Oman National Data Centre & Cloud Partnership

What it is:

A secure, scalable digital infrastructure ecosystem hosting Oman's national data and cloud services.

How it works:

- Indian firms design and operate **Tier 3/4 data centres** in Muscat or Duqm.
- Host Oman's **e - government, healthcare, education, fintech, and port logistics** systems on secure cloud platforms.

- Enable a **joint data governance framework** to protect digital sovereignty.
- Support creation of an Oman based **AI model training centre** powered by Indian cloud providers.

Impact:

Ensures data sovereignty for Oman, strengthens digital independence, and creates new export opportunities for Indian IT firms.

8. India - Oman Digital Identity & e - Governance Modernisation

What it is:

Adoption of India’s digital public infrastructure (DPI) approach to reform Oman’s public service delivery.

How it works:

- Develop secure **digital identity and e - KYC systems** modeled on Aadhaar principles (customised for Oman).
- Implement a **DigiLocker style digital document exchange system** for certificates, licenses, and land records.
- Deploy AI powered citizen service platforms for **permits, healthcare, education, and transport services**.

Impact:

Boosts governance efficiency, reduces bureaucracy, increases transparency, and improves citizen experience across Oman.

9. AI & Robotics for Oil, Gas, and Mining Industries

What it is:

Integration of Indian AI and robotics technologies into Oman’s energy, minerals, and industrial sectors.

How it works:

- Predictive maintenance for refineries, rigs, and pipelines.
- AI tools for **drilling optimisation, reservoir analysis, and energy efficiency**.
- Robotics for hazardous operations flare stack inspections, pipeline monitoring, and remote operated rigs.
- 3D digital twins for mining and mineral exploration.

Impact:

Improves operational efficiency, reduces downtime, enhances worker safety, and brings Oman’s energy industry into Industry 4.0.

10. Indo - Oman Cyber Diplomatic Dialogue

What it is:

A formal, continuous dialogue platform on cyber norms, data protection, digital regulations, and national cyber strategy.

How it works:

- Annual India - Oman **Cyber Policy Forum** hosted alternately in Delhi and Muscat.
- Develop **joint standards for encryption, secure data flows, and cloud regulations**.
- Crisis response mechanisms for major cyberattacks affecting critical infrastructure.
- Alignment with global frameworks on cyber governance, digital trust, and AI ethics.

Impact:

Strengthens digital trust, harmonises regulatory ecosystems, and positions India and Oman as leaders in responsible cyber governance.

11. Indo - Oman Space Science & Satellite Assembly Lab (SOSL)

What it is:

A joint satellite assembly, integration, and testing (AIT) facility in Oman powered by ISRO’s expertise.

How it works:

- ISRO sets up a mini AIT lab in Muscat/Sohar.
- Oman begins assembling small satellites (CubeSats, microsats).
- Joint teams of Indian scientists & Omani engineers co - develop payloads.
- Facility supports GCC and African nations for satellite integration services.

Impact:

- Makes Oman the first satellite assembly hub in the Gulf.
- Reduces Oman's dependence on external vendors.
- Creates high skilled engineering jobs and boosts STEM ecosystem.

12. India - Oman Quantum Computing & Cyber Resilience Consortium**What it is:**

A joint quantum research initiative to future proof cybersecurity and digital infrastructure.

How it works:

- Establish a **Quantum Lab** in Oman with Indian institutes (IITs, C - DAC).
- Research quantum encryption, post - quantum cryptography (PQC), and quantum safe data protection.
- Train Omani youth in quantum algorithms and quantum secure networking.

Impact:

- Positions Oman as a *regional leader in quantum secure cyberspace*.
- Prepares both nations for the next generation of cyber warfare and cybersecurity.

13. Indo - Oman National Drone Innovation & Deployment Program**What it is:**

A combined initiative for drone manufacturing, deployment, and regulatory capacity building.

How it works:

- India sets up a drone manufacturing hub in Oman (with startups like ideaForge, NewSpace, Garuda Aerospace).
- Drones used for **border surveillance, oil pipeline inspection, agriculture monitoring, search and rescue, and desert mapping.**
- Oman adopts Indian drone standards and flight management systems.

Impact:

- Enhances Oman's security infrastructure.
- Creates new industrial clusters for drone assembly and maintenance.
- Makes Oman a GCC hub for commercial drone operations.

14. Indo - Oman Space Weather & Climate Monitoring Collaboration**What it is:**

A joint programme to improve climate modelling, desertification monitoring, and environmental forecasting.

How it works:

- Use Indian satellites (INSAT, CARTOSAT, SCATSAT) for real - time weather forecasts.
- Joint climate data centre for **dust storms, cyclones, heatwaves.**
- AI-based climate risk mapping for Muscat, Salalah, Duqm.

Impact:

- Stronger national resilience and disaster preparedness.
- Improved environmental policy and sustainable development planning.

15. India - Oman Centre for Digital Twin & Smart Infrastructure Modelling

What it is:

A high - tech centre for creating digital replicas of cities, ports, industrial zones.

How it works:

- Indian software firms build **digital twins** for Muscat, Sohar Port, Duqm SEZ.
- Real - time simulation for traffic flow, utilities, energy use, public service optimisation.
- Integrated dashboards for policymakers.

Impact:

- Increases efficiency of infrastructure planning.
- Reduces operating costs for ports and municipalities.
- Enhances sustainability and smart city governance.

16. Indo - Oman GCC Fintech & Digital Payments Expansion Program

What it is:

A partnership to expand Indian fintech and digital payment technologies in Oman and eventually the GCC.

How it works:

- Integrate **UPI based cross - border payments** between India - Oman.
- Co - develop fintech regulations, sandboxes, and digital banking infrastructure.
- Encourage Indian fintech firms (PhonePe, Razorpay, Paytm) to operate in Oman.

Impact:

- Reduces remittance costs for expatriates.
- Positions Oman as a GCC fintech innovation hub.
- Deepens financial connectivity with India.

17. Joint Indo - Oman Cybersecurity Operations Grid (COG)

What it is:

A shared cybersecurity operations grid for real - time threat detection and regional digital protection.

How it works:

- Connect Oman's NCDC with India's CERT - In for live threat exchange.
- AI driven platform for monitoring Gulf cyber activity.
- Joint response units for attacks on critical infrastructure (ports, energy, telecom).

Impact:

- Stronger regional cyber stability.
- Faster incident response and crisis coordination.
- Reduces cyberattack success rates by 30 - 40%.

18. India - Oman AI Driven Agriculture & Water Efficiency Program

What it is:

A joint initiative for climate resilient agriculture and water management in Oman.

How it works:

- Indian AI systems analyze crop patterns, soil health, irrigation needs.
- Introduce IoT sensors in farms for automated irrigation.
- Use satellite imaging for water resource mapping and desert farming.

Impact:

- Boosts food security in Oman.
- Reduces water consumption by 25 - 40%.
- Enables precision agriculture in arid regions.

19. Indo - Oman STEM & Space Education Pipeline (School – University - Industry)

What it is:

A structured education and innovation pipeline for Omani youth.

How it works:

- ISRO led space curriculum in Omani schools.
- Scholarships for Omani students at IITs, IISc, and Indian space institutes.
- Annual **India - Oman Technology Olympiad**.
- Joint internships for Omani students in Indian IT and AI companies.

Impact:

- Builds Oman's next generation tech workforce.
- Deepens long - term academic and scientific collaboration.

20. India - Oman 6G, IoT, and Future Network Testbed

What it is:

A next - generation telecom research collaboration to test and deploy future network technologies.

How it works:

- Indian telecom R&D experts (C - DOT, IIT research labs) work with Oman's telecom authority.
- Build a testbed for **6G, IoT networks, edge computing, and smart device interoperability**.
- Pilot projects in smart ports, hospitals, and industrial zones.

Impact:

- Prepares Oman for next - generation connectivity.
- Enhances India's global leadership in 5G/6G technologies.

- Boosts digital transformation in logistics, health, energy, and urban management.

5. PROJECTED BENEFITS

Projected Benefits for Oman

For Oman, a deepened partnership with India in space, technology, AI, and cybersecurity accelerates the implementation of Vision 2040's digital transformation and knowledge - economy goals. Affordable access to Indian space capabilities, AI systems, digital public infrastructure, and cyber technologies significantly reduces the cost and time required to build advanced national systems. This collaboration creates high quality jobs for Omani youth in AI engineering, ICT services, satellite applications, cybersecurity operations, and emerging technology sectors, while building indigenous expertise. Enhanced satellite based maritime surveillance strengthens Oman's coastal protection, fisheries management, and environmental resilience. Indian support in smart cities, digital governance, and cloud infrastructure modernises public service delivery across Muscat, Sohar, and Duqm. Most importantly, strengthened cyber defences and sovereign data frameworks enhance national security and digital autonomy, positioning Oman as a competitive innovation hub in the Gulf.

Projected Benefits for India

For India, the partnership opens strategic access to one of the Gulf's fastest growing technology and innovation markets, strengthening its economic and diplomatic footprint. Increased exports of Indian IT solutions, AI tools, cybersecurity services, and space technologies expand India's share in the GCC's high tech sector. The collaboration generates new commercial opportunities for ISRO through satellite missions, launch services, and technical training partnerships. India's digital public infrastructure UPI, Aadhaar like ID frameworks, DigiLocker systems gains international adoption, supporting India's global DPI expansion agenda. Joint R&D programs, university partnerships, and innovation projects deepen scientific cooperation and create new avenues for Indian companies in Oman's smart cities, ports, fintech, and defence technology sectors. Overall, the partnership strengthens India's geopolitical ties with a key Gulf nation while enabling Indian firms to scale their global presence in next-generation technologies.

6. CONCLUSION

India and Oman stand at a pivotal moment in their bilateral journey, uniquely positioned to co - develop a **future ready strategic partnership** anchored in **space technology, artificial intelligence, advanced digital ecosystems, and national cybersecurity**. As global power shifts increasingly depend on technological capabilities, both nations recognize that next - generation innovation will drive not only economic growth but also national resilience, regional influence, and global competitiveness.

India enters this partnership with formidable strengths world class satellite engineering, a rapidly advancing AI ecosystem, globally recognized digital public infrastructure (DPI) such as UPI and Aadhaar, and mature institutional capabilities in cybersecurity and digital governance. Its achievements in low cost space missions, high volume digital transactions, and scalable technological solutions have positioned India as a trusted leader across emerging economies.

Oman, meanwhile, offers a complementary advantage: political stability, strategic geography between Asia, Africa, and the Middle East, a rising digital native population, and ambitious national priorities under Vision 2040. The Sultanate has identified digital transformation, innovation, and economic diversification as central pillars for its future and seeks reliable, strategic partners to accelerate this transition.

Together, India and Oman can shape a **technology driven alliance** that advances mutual priorities:

- spurring economic diversification beyond hydrocarbons,
- enhancing regional security and cyber resilience,
- empowering Omani and Indian youth with advanced digital skills,
- strengthening digital sovereignty and data governance capacity,
- and building shared leadership in the global knowledge based economy.

This white paper presents a **comprehensive roadmap** for transforming India - Oman relations into a next generation technology partnership. It outlines concrete pathways for joint innovation, policy alignment, institutional collaborations, and strategic investments that can elevate both nations as **regional technology hubs**. By combining India's innovation ecosystem with Oman's strategic vision and stability, the partnership can become a powerful model for South - West Asia cooperation future oriented, resilient, and globally competitive.

