



**INDIA - OMAN STRATEGIC PARTNERSHIP IN GEMS
& JEWELLERY WHITE PAPER ON BILATERAL
TRADE ENHANCEMENT**

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INDIA - OMAN STRATEGIC PARTNERSHIP IN GEMS & JEWELLERY

A WHITE PAPER ON BILATERAL TRADE ENHANCEMENT

1. EXECUTIVE SUMMARY

India and Oman share robust economic ties with bilateral trade exceeding \$10 billion annually. The gems and jewellery sector presents untapped potential for strategic collaboration, leveraging India's manufacturing prowess and Oman's strategic position as a gateway to GCC markets. This white paper outlines the current landscape and provides ten actionable recommendations to strengthen bilateral trade in this sector.

2. INTRODUCTION

The gems and jewellery industry represents one of the most dynamic and culturally significant sectors in global trade, valued at over \$330 billion annually. Within this landscape, India and Oman occupy unique and complementary positions that present extraordinary opportunities for strategic collaboration. This white paper explores the potential for deepening bilateral economic cooperation between the Republic of India and the Sultanate of Oman specifically within the gems and jewellery sector.

India's position as the world's largest diamond processing center and a leading manufacturer of gold jewellery, combined with Oman's strategic geographic location as a gateway to the Gulf Cooperation Council (GCC) markets and East Africa, creates a natural synergy. Both nations share centuries-old maritime trade connections dating back to ancient civilizations, when Omani dhows carried precious stones and gold across the Arabian Sea.

3. CURRENT TRADE ANALYSIS: GEMS & JEWELLERY BETWEEN INDIA AND OMAN

3.1 Current Trade Volume and Composition

Current Bilateral Trade Statistics (Recent Year):

- **Total Gems & Jewellery Trade:** Approximately \$800 - 900 million annually
- **Indian Exports to Oman:** \$650 - 700 million
- **Omani Exports to India:** \$100 - 150 million

Composition of Indian Exports to Oman:

- Cut and polished diamonds: 35%
- Gold jewellery (plain and studded): 40%
- Silver jewellery and articles: 8%
- Precious and semi-precious colored gemstones: 7%
- Costume jewellery: 5%
- Pearls and pearl jewellery: 3%
- Other articles: 2%

Composition of Omani Exports to India:

- Re-exported rough diamonds: 45%
- Gold bars and bullion: 30%
- Pearls (natural and cultured): 15%
- Semi-precious stones: 10%

3.2 Trade Flow Dynamics

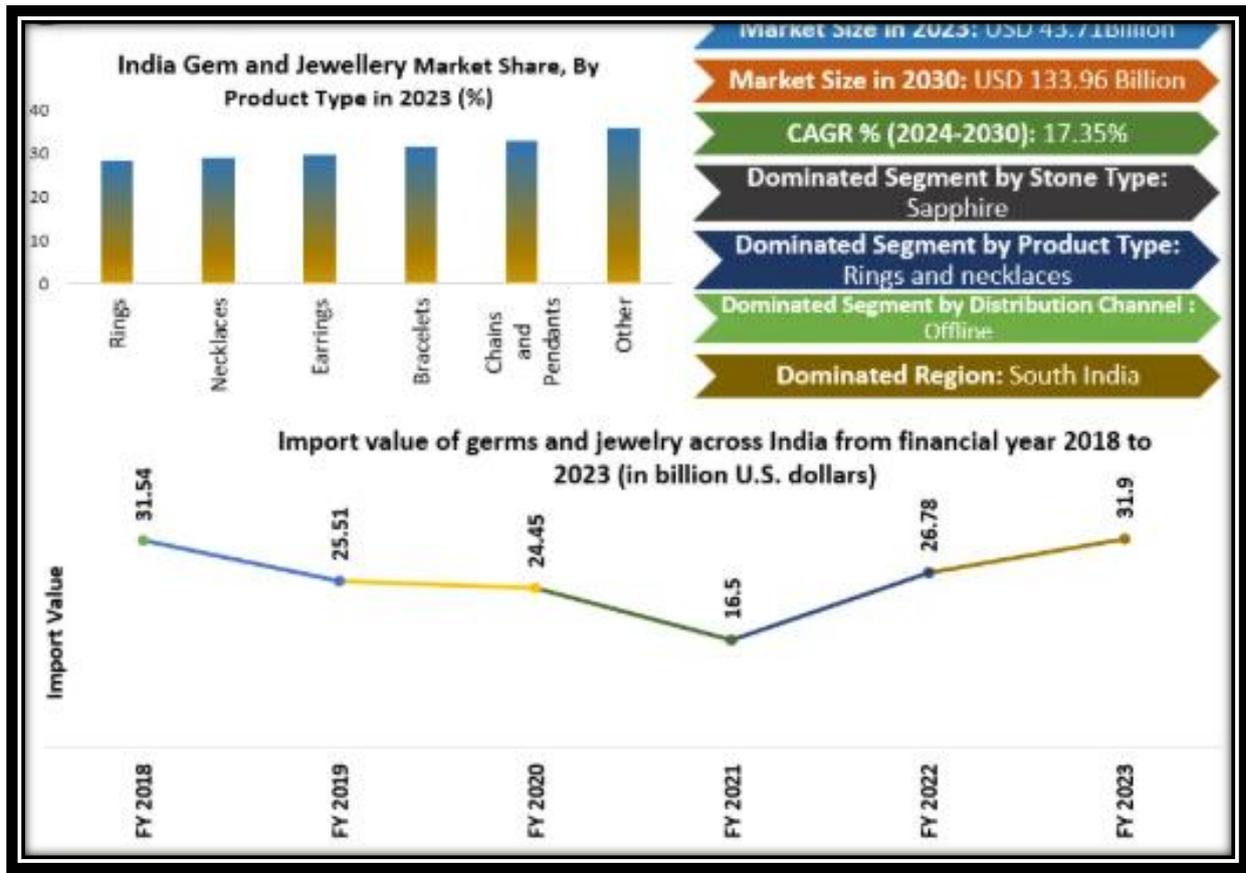
Import Trends: Oman's imports of gems and jewellery from India have grown at a compound annual growth rate (CAGR) of approximately 12% over the past five years, driven by:

- Growing Omani middle class with increased purchasing power
- Expansion of retail jewellery chains
- Tourism growth (pre - pandemic baseline)
- Indian diaspora demand for culturally familiar designs

Export Characteristics: Indian exports predominantly serve:

- Omani retail market (60%)
- Re-export to other GCC countries (25%)
- Tourist and duty-free shopping (15%)

4. MARKET POTENTIAL: INDIA



4.1 India's Gems & Jewellery Industry Overview

India's gems and jewellery sector is one of the country's largest foreign exchange earners and employers, with remarkable characteristics:

Industry Size and Scope:

- **Total Industry Value:** \$75 - 80 billion (domestic + exports)
- **Annual Exports:** \$38 - 40 billion
- **Employment:** Over 5 million people directly employed
- **Manufacturing Units:** 300,000+ registered units
- **Major Hubs:** Mumbai, Surat (diamonds), Jaipur (colored stones), Chennai (plain gold jewellery), Kolkata (traditional designs)

4.2 India's Competitive Strengths

Diamond Processing Dominance: India processes 90% of the world's diamonds by volume and 55% by value. Surat alone employs over 800,000 diamond artisans with unparalleled skills in cutting and polishing, particularly for smaller diamonds where precision is critical.

Gold Jewellery Manufacturing Excellence: Indian craftsmanship in gold jewellery is globally recognized for:

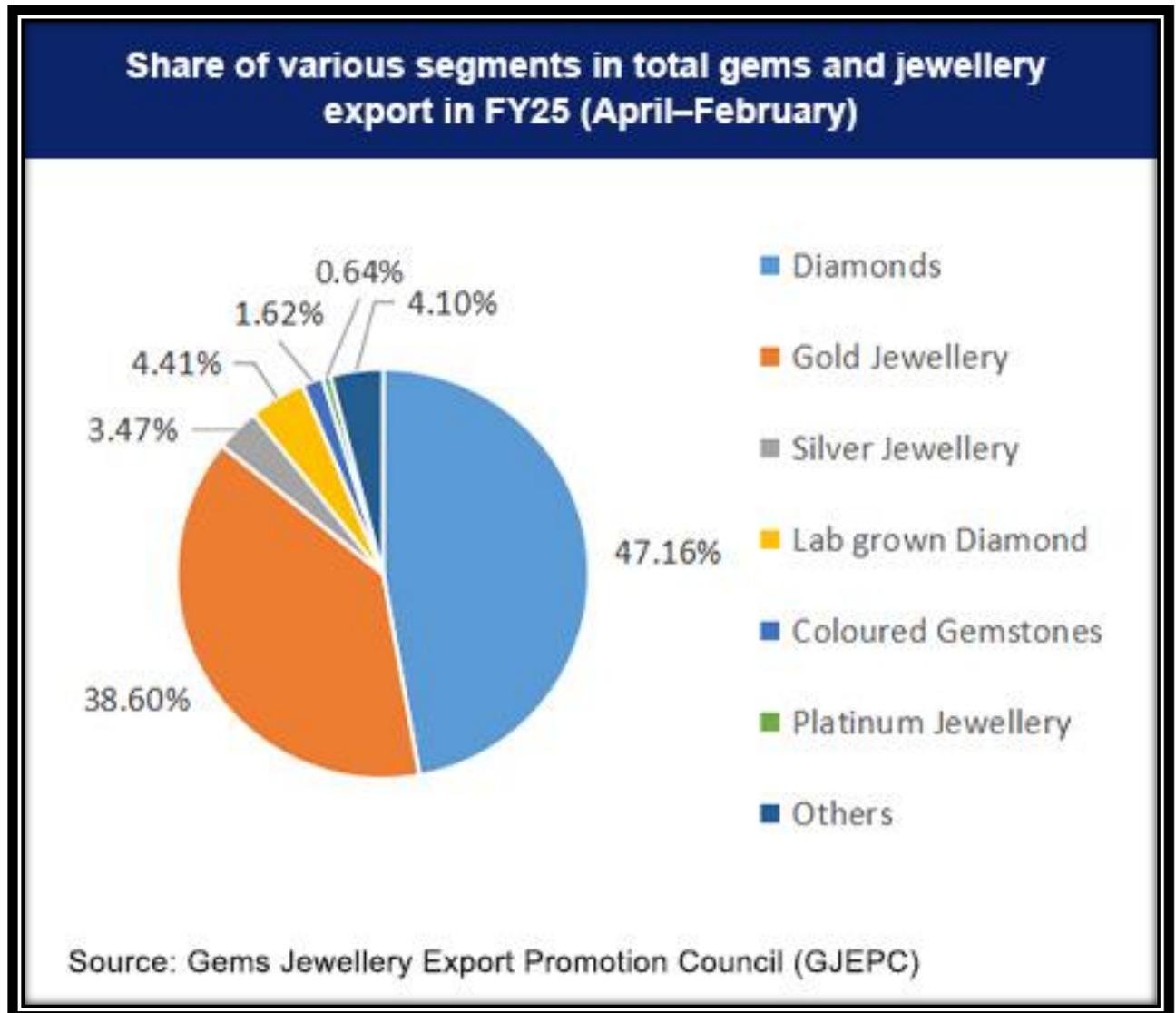
- Intricate handwork and traditional techniques
- Ability to work with various gold purities (18K, 22K, 24K)
- Regional design diversity (Kundan, Meenakari, Temple jewellery, Filigree)
- Cost-effective production with high quality standards

Colored Gemstones Hub: Jaipur is recognized as one of the world's leading centers for colored gemstone processing, particularly emeralds, rubies, sapphires, and semi-precious stones.

Innovation and Technology Adoption:

- Advanced CAD/CAM design capabilities
- 3D printing for prototyping
- Laser cutting and engraving technologies
- Blockchain for supply chain transparency

4.3 India's Export Potential



Target Markets for Indian - Omani Collaboration:

GCC Countries (Primary Target):

- Current GCC jewellery market: \$30 - 35 billion annually
- India's current share: 18 - 20%
- Potential with Oman partnership: 28 - 30%
- Incremental value: \$3 - 4 billion over five years

East African Markets (via Oman):

- Tanzania, Kenya, Uganda, Mozambique represent \$2 - 3 billion market
- Oman's historical trade connections provide entry advantage
- Current Indian presence: minimal
- Potential capture: 15 - 20% market share

Asian Markets:

- Southeast Asian Muslim-majority countries (Malaysia, Indonesia)
- Growing middle class with cultural affinity for gold
- Market size: \$15 - 18 billion
- Oman as branding/certification partner enhancing credibility

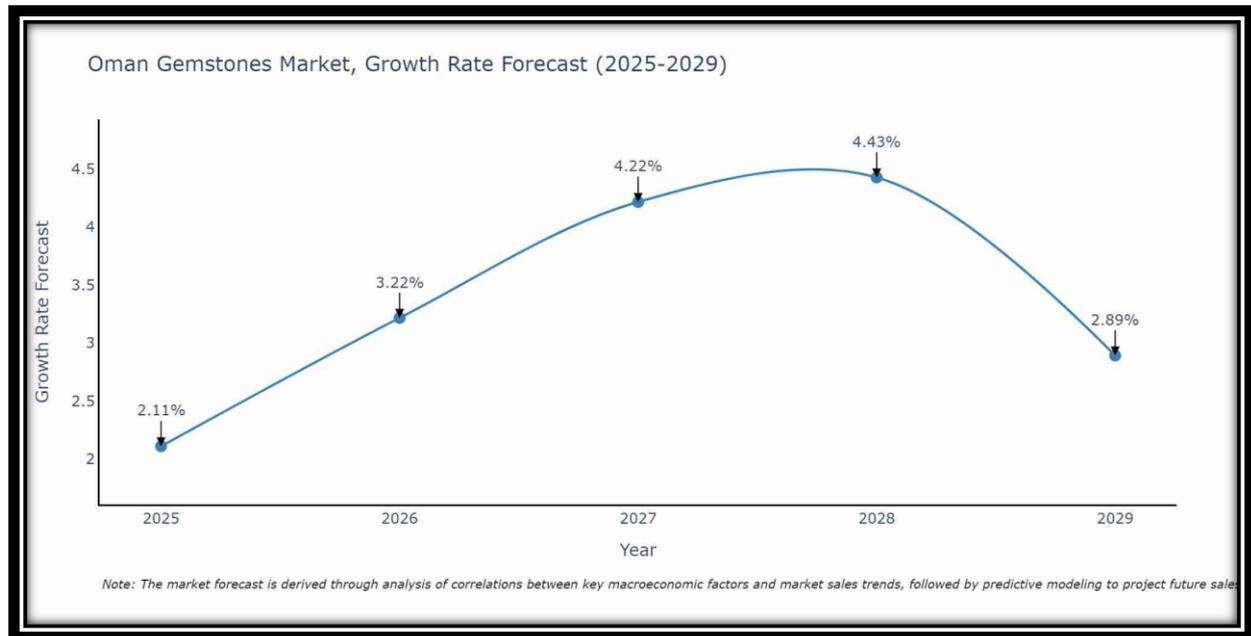
4.4 Domestic Market Dynamics**Consumer Demand Drivers:**

- Annual weddings: 10 million + creating massive jewellery demand
- Gold purchased as investment and savings vehicle
- Festival-linked purchases (Diwali, Akshaya Tritiya, Dhanteras)
- Rising income levels expanding premium segment

Opportunity for Omani Investment:

- Retail chain expansion partnerships
- Raw material supply agreements
- Technology transfer in pearl cultivation
- Design collaboration centers

5. MARKET POTENTIAL: OMAN



5.1 Oman's Gems & Jewellery Market Overview

Market Size and Characteristics:

- **Total Market Value:** \$1.8 - 2.2 billion annually
- **Per Capita Gold Consumption:** 8-10 grams (among highest in GCC)
- **Population:** 4.6 million (including expatriates)
- **High - Income Segment:** 35% of population with significant purchasing power
- **Retail Points of Sale:** 1,200+ jewellery retailers across Oman

5.2 Consumer Behavior and Preferences

Omani Consumer Profile:

Cultural Preferences:

- Traditional Omani jewellery (Khanjar-themed designs, tribal patterns)
- 22K and 24K gold preference for traditional pieces
- 18K gold with diamonds for contemporary designs
- Bridal jewellery sets: Average spend \$8,000-15,000

Purchase Occasions:

- Weddings and engagements (40% of annual purchases)
- National Day and religious celebrations (25%)
- Gifting during Eid festivals (20%)
- Investment purchases (15%)

Sohar Free Zone:

- Industrial hub with petrochemical and metal industries
- Potential for jewellery manufacturing integration
- Established supply chain infrastructure

Salalah Free Zone:

- Tourism focused economic zone
- Ideal for retail and tourist-oriented jewellery trade

5.5 Investment Opportunities for Indian Businesses**Retail Expansion:**

- Growing shopping mall culture in Muscat, Sohar, Salalah
- Demand for branded jewellery chains
- Average rental costs lower than UAE competitors

Manufacturing Facilities:

- Lower operational costs compared to UAE
- Access to skilled expatriate workforce
- Competitive electricity and logistics costs

Tourism Sector Engagement:

- Pre pandemic tourist arrivals: 3.5 million
- Post pandemic recovery trajectory

- Duty free shopping expansion at Muscat International Airport

Pearl Farming and Processing:

- Oman has traditional pearl diving heritage
- Potential for modern cultured pearl farming
- Indian expertise in pearl processing and jewellery making

6. RECCOMENDATIONS

1. Establish Joint Certification and Hallmarking Centers

Expanded Rationale:

The absence of unified certification standards often creates delays, higher costs, and compliance hurdles for exporters in both countries. By establishing **bilateral hallmarking centers in Muscat and Mumbai**, India and Oman can converge their quality and purity standards, making the certification process faster, mutually recognized, and internationally credible.

Operational Approach:

- Co - develop certification protocols aligned with BIS (India) and OMS (Oman) standards.
- Deploy advanced spectroscopy and laser hallmarking systems.
- Staff centers with jointly trained experts and auditors.

Strategic Impact:

- Enhances authenticity and quality assurance for global buyers.
- Eliminates duplication in certification, reducing costs by 20 - 30%.
- Strengthens confidence in cross-border B2B trade.

2. Create a Gems & Jewellery Free Trade Zone in Duqm

Expanded Rationale:

Duqm SEZAD's strategic location between GCC, East Africa, and South Asia makes it an ideal regional hub. A **dedicated gems and jewellery FTZ** would position Oman as a re - export and processing center for Indian manufacturers.

Key Features:

- Duty free import of raw materials (gold, diamonds, gemstones).
- State of the art polishing, cutting, refining, and finishing units.
- Ready access to Duqm Port for global shipments.

Strategic Impact:

- Reduces manufacturing and logistics costs significantly.
- Enhances India's footprint in GCC and African markets through Oman.
- Supports Oman's Vision 2040 diversification and industrialization goals.

3. Launch Bilateral Artisan Exchange Programs

Expanded Rationale:

Both countries possess rich artistic cultures, India's intricate craftsmanship and Oman's Arabian aesthetics. Exchange programs will drive **cross cultural design evolution**.

Program Structure:

- 3 - 6 month training modules at Jaipur, Surat, Chennai, and Muscat.
- Workshops on gemstone setting, filigree, kundan, Arabesque motifs, and modern CAD tools.
- Inclusion of women artisans to strengthen gendered skill development.

Strategic Impact:

- Birth of fusion jewellery lines tailored to Asia - GCC tastes.

- Skill mobility boosting income for 500+ artisans annually.
- Deepens cultural diplomacy and creative cooperation.

4. Develop Joint Venture Diamond and Gemstone Trading Platform

Expanded Rationale:

The current bulk of trade relies on intermediaries, driving up costs and reducing transparency. A **co - owned B2B digital marketplace** enhances trust, speed, and documentation integrity.

Platform Design:

- Blockchain based traceability for origin, cut, and treatment.
- Secure digital payments and escrow options.
- Tiered access for SMEs, wholesalers, traders, and exporters.

Strategic Impact:

- Reduces intermediary costs by up to 25%.
- Increases market access for smaller Indian and Omani players.
- Positions both countries as leaders in transparent gemstone commerce.

5. Establish India - Oman Jewellery Design Innovation Lab

Expanded Rationale:

To stay competitive, the sector must innovate in design, machinery, and materials. A **design innovation lab in Muscat** can be a regional incubator for creativity.

Core Focus Areas:

- 3D printing for rapid prototyping.

- CAD/CAM integration for precision manufacturing.
- Fusion design experimentation combining Indian traditional forms with Omani/Arabian aesthetics.
- Intellectual property registration desk.

Strategic Impact:

- Attracts global buyers seeking unique, modern designs.
- Supports commercialization of 100 + new design lines annually.
- Spurs R&D led growth in the luxury goods sector.

6. Initiate Joint Participation in International Gem Shows

Expanded Rationale:

Collective branding is stronger than isolated participation. A unified “**India - Oman Pavilion**” boosts visibility and credibility at global expos.

Strategic Impact:

- Creates a powerful India–Oman brand identity.
- Increases inquiries and buyer leads by approx. 25%.
- Reduces per-exhibitor costs due to shared logistics and marketing.

7. Develop Omani Retail Franchising Model for Indian Jewellery Brands

Expanded Rationale:

Oman’s expanding retail environment and its consumer preference for high quality gold make it a strategic destination for top Indian jewellery brands.

Implementation Strategy:

- Facilitate B2B matchmaking between Omani retailers and Indian brands (Tanishq, Malabar, Kalyan).
- Offer franchising incentives, including preferential licensing and training modules.
- Promote localized collections designed for Omani and GCC clients.

Strategic Impact:

- Generates 500 + local jobs in sales, marketing, quality control, and logistics.
- Drives cross learning in retail technology and brand management.
- Strengthens consumer trust due to Indian brands' longstanding credibility.

8. Create Joint Investment Fund for Gems & Jewellery Startups

Expanded Rationale:

The future of the jewellery industry lies in **sustainability, lab grown diamonds, and tech powered innovation.**

Investment Targets:

- Ethical mining technologies
- AI based jewellery design platforms
- Lab grown diamond manufacturing
- E - commerce and logistics solutions
- Waste recycling for precious metals

Strategic Impact:

- Catalyzes 30 - 50 next gen enterprises.
- Positions Oman as a regional innovation hub.
- Boosts sustainable value chains and ESG compliant practices.

9. Implement Streamlined Customs and Logistics Corridor

Expanded Rationale:

High-value jewellery shipments need swift, secure, and predictable customs clearance. A dedicated **Green Corridor** enhances competitiveness.

Components:

- Pre clearance for trusted traders.
- 24 hour guaranteed customs processing.
- Dedicated gemstone cargo lanes at airports/ports.
- Integration with smart logistics tracking systems.

Strategic Impact:

- Cuts clearance time by 60 - 70%.
- Lowers logistics costs by 15 - 20%.
- Strengthens the competitiveness of the India - Oman trade route.

10. Launch Joint Marketing Campaign Targeting Asian Markets & GCC

Expanded Rationale:

A co - branded marketing approach amplifies global visibility and tells a powerful story of heritage, craftsmanship, and cross-cultural collaboration.

Campaign Elements:

- Influencer - led digital campaigns across GCC and Asia.
- Collaborative collections themed “India - Oman Excellence.”
- Targeting festivals (Diwali, Eid, Ramadan), wedding seasons, and luxury fairs.
- Dedicated microsite showcasing joint products and artisan stories.

Strategic Impact:

- Reaches 50+ million consumers through multimedia channels.
- Generates \$150 - 200 million in additional bilateral trade within three years.
- Establishes a premium brand identity in the global luxury market.

11. Establish India - Oman Jewellery Skill University (Micro Campus Model)

A flagship India - Oman Skill University (IOSU) with micro-campus in **Duqm SEZ** and **Muscat** can become the region's premier workforce development hub for the gems and jewellery sector.

Rationale & Vision

Oman seeks to diversify its economy under Vision 2040 and reduce dependence on expatriate labour. India is a global leader in gem cutting, polishing, and jewellery training. A joint university bridges both goals and creates a pipeline of skilled professionals for regional and global markets.

Key Features**a) Gem-Cutting & Polishing School**

- Training on diamond cleaving, laser sawing, heat treatment
- Hands on experience with Surat style polishing units
- Certification aligned with international gem grading bodies

b) Jewellery Manufacturing Institute

- Training in fabrication, casting, alloying, stone-setting
- Exposure to Indian techniques such as kundan, meenakari, filigree

c) Quality Inspection & Assay Training

- Courses in hallmarking, spectroscopy, quality audit techniques
- Calibration labs for gold purity, gemstone authentication

d) Retail & Merchandising Academy

- Customer engagement, luxury retail management
- GCC specific customer behaviour training
- Store operations, inventory, and CRM systems

e) CAD/CAM & 3D Printing Lab

- Training in Rhino, Matrix, Zbrush
- 3D prototyping for modern jewellery lines

Strategic Impact

- Builds Oman’s domestic workforce for its expanding jewellery retail and manufacturing sectors
- Gives Indian institutions (NID, IIGJ, GJSCI) international outreach
- Creates a sustainable skill ecosystem producing 1,000+ trained professionals annually
- Supports “Skill Diplomacy” as a new pillar of bilateral relations

12. Launch Bilateral Research Program on Sustainability & Ethical Mining

A joint India - Oman Sustainability Research Consortium (IOSRC) can make the two countries regional leaders in responsible jewellery production.

Key Research Areas

a) Responsible Sourcing & Traceability

- Mapping ethical supply chains
- Blockchain enabled origin tracking
- Guidelines aligned with OECD Due Diligence standards

b) Waste Recycling & Refining Technologies

- Reclaiming precious metals from scrap
- Developing low energy refining processes
- Minimizing industrial waste in jewellery clusters

c) ESG Benchmarking Framework

- Joint ESG rating for mining, refining, and jewellery production
- Carbon accounting standards for local industry

d) Energy Efficient Manufacturing

- Solar powered jewellery units in Duqm
- Low energy smelting and polishing systems
- Heat recycling machines in manufacturing units

Strategic Impact

- Creates a brand identity: “**Ethical Jewellery by India & Oman**”
- Positions them to supply to EU markets which demand strict ESG compliance
- Opens access to premium global buyers who pay more for sustainable products

13. Establish the Oman - India Jewellery Export Credit Guarantee Scheme (OIJECGS)

A joint credit guarantee system supports SMEs, which often struggle with cash flow and risk mitigation.

Core Components

a) 80 - 90% Export Guarantee Coverage

- Protects exporters if foreign buyers default
- Encourages banks to provide easier credit

b) Flexible Repayment Structures

- Grace period for first - time exporters
- Lower collateral requirements

c) Market Volatility Insurance

- Covers currency fluctuation losses
- Supports exporters during sudden gold price swings

- De - risks long shipment cycles

Strategic Impact

- Empowers small traders and artisans to enter foreign markets
- Reduces dependence on large exporters
- Strengthens bilateral export volumes by 20 - 25%

14. Create Joint Logistics Hub & Cold Storage for High - Value Jewellery

High value gems require specialized logistics. A joint India - Oman hub in Duqm and Mumbai will protect shipments and reduce insurance burdens.

Key Infrastructure Elements

a) Temperature Sensitive Vaults

- Ideal for pearls, opals, emeralds
- Prevents moisture damage and cracking

b) High Security Cargo Lanes

- CCTV, tamper proof packaging
- Armoured transport
- Biometric access and strict chain of custody protocols

c) RFID Enabled Movement Tracking

- Real time monitoring from warehouse to port
- Automated alerts for route deviation
- Integration with customs for faster clearance

d) Shock Resistant Containers

- Protect fragile gemstones and jewellery
- Ensures safe air cargo transfer

Strategic Impact

- Reduces insurance premiums by 10 - 15%
- Cuts product loss and damage significantly
- Strengthens Oman as a secure logistics hub for GCC Africa re - exports

15. Develop the India - Oman Jewellery Tourism & Heritage Trail

A unique “Jewellery Tourism” concept connecting the cultural heritage of both countries.

Key Components

a) Curated Tours to Omani Silver Markets

- Nizwa, Muttrah, and Salalah silver souqs
- Live demonstrations of Omani silver engraving

b) Workshops in Jaipur, Surat, Hyderabad

- Hands on experience in kundan, meenakari, diamond cutting
- Masterclasses with award winning Indian artisans

c) Cross - Cultural Design Exhibitions

- Showcase Indian - Omani fusion motifs
- Collaborations between artisans of both countries

d) Seasonal Jewellery Festivals

- Diwali, Eid, Ramadan, and Khareef season promotions
- Pop-up markets for tourist engagement

Strategic Impact

- Boosts tourism revenues in both countries
- Promotes cultural diplomacy at the grassroots level
- Builds strong emotional connection between consumers and craft traditions

16. Create the India - Oman Jewellery Arbitration Council (IOJAC)

A dedicated dispute resolution authority that ensures smooth, trustworthy trade.

Types of Disputes Addressed

a) Payment & Settlement Delays

- Neutral arbitration panels
- Digitized settlement process

b) Certification Conflicts

- Disputes regarding purity, authenticity, grading

c) Export - Import Shipment Issues

- Damaged consignments
- Delayed deliveries
- Customs - related discrepancies

d) Intellectual Property Rights Disputes

- Design theft
- Unauthorized replication of fusion designs

Strategic Impact

- Offers faster resolution than courts (30 - 60 days)
- Builds trust for international investors
- Creates a conflict free trading environment

17. Promote Women Led Jewellery Clusters

A gender focused initiative aligned with SDG 5 to empower women artisans, designers, and entrepreneurs.

Key Interventions

a) Credit Lines for Women Led Startups

- Low interest business loans

- Seed grants for design enterprises

b) Women Only Design Competitions

- Encouraging innovation and visibility
- Annual India Oman Women's Jewellery Design Awards

c) Skill Building Workshops

- Financial literacy, design software, marketing
- Jewellery appraisal training

d) Mentorship Programs

- Industry leaders providing guidance
- Cross border mentorship between India & Oman

Strategic Impact

- Creates 1,000 + women led micro enterprises
- Unlocks economic potential and visibility for women artisans
- Enhances inclusive growth in both countries

18. Integrate AI & Predictive Analytics into the Trade Ecosystem

A bilateral AI system will modernize trade and reduce market uncertainty.

Capabilities of the AI System

a) Predict Gemstone & Metal Prices

- Machine learning models analyzing global markets
- Alerts for volatility

b) Identify Global Demand Trends

- Country - wise product preference mapping
- GCC & Asian buying behaviour analysis

c) Supply Chain Optimization

- Reducing warehouse costs
- Preventing overstock or understock situations

d) Fraud Detection

- Identifying fake certifications
- Pattern recognition to flag fraudulent consignments

Strategic Impact

- Enhances competitiveness of both countries
- Helps SMEs with informed decision making
- Supports transparent, digital first trade

19. Develop a GCC - Africa Jewellery Re - Export Strategy via Oman

Oman's strategic geography can make it the gateway for Indian jewellery into the Middle East and Africa.

Target Markets

- **Saudi Arabia** (large gold consumption)
- **UAE** (luxury buyers, tourists)
- **Bahrain & Kuwait** (high purchasing power)
- **East Africa** – Tanzania, Kenya, Ethiopia
- **North Africa** – Egypt, Morocco, Tunisia

Implementation Strategy

- Create bonded warehouses in Duqm & Sohar
- Pre - clearance for GCC shipments
- African market study and buyer-matching
- Incentivized re - export policies

Strategic Impact

- Makes Oman a major re - export hub
- Increases India's market penetration in Africa
- Enhances bilateral trade value exponentially

20. Launch Annual India - Oman Jewellery Summit & Awards

A permanent institutional platform to sustain long term cooperation.

Structure

a) Ministerial and Industry Dialogue

- Policies, harmonization, investment collaborations

b) B2B & Startup Matchmaking

- Connecting exporters, retailers, designers

c) Investor Roundtables

- Promoting private sector participation
- Announcements of new JV projects

d) Annual "India - Oman Excellence Awards"

- Best artisan
- Best SME exporter
- Best fusion design
- Best sustainable jewellery brand

Strategic Impact

- Institutionalizes bilateral cooperation
- Inspires innovation and competition
- Generates annual momentum for new initiatives

7. PROJECTED BENEFITS

1. Trade & Economic Growth

- Boosts bilateral jewellery trade within 3 - 5 years.
- Reduces logistics, certification, and marketing costs by **20 - 30%**.
- Enables **300 - 500 SMEs** to enter global markets confidently.

2. Employment & Skills

- Creates **13,000 - 15,000 jobs** across manufacturing, logistics, design, and retail.
- Skill University produces **1,000 + trained professionals annually**.
- Strengthens Oman's workforce and expands India's global skill footprint.

3. Technology & Innovation

- Accelerates adoption of **AI, CAD/CAM, 3D printing**, and **blockchain traceability**.
- Positions India - Oman as regional leaders in **tech-enabled, traceable jewellery**.

4. Sustainability & ESG

- Drives responsible sourcing, recycling, and energy efficient manufacturing.
- Opens premium markets (EU, Japan, US) with **10 - 15% higher value** for ESG - compliant products.

5. Strategic & Diplomatic Gains

- Establishes jewellery as a new pillar of India - Oman strategic partnership.
- Makes Oman a gateway for India to **GCC and African** markets.
- Enhances cultural diplomacy through artisan exchanges and fusion design.

6. Logistics & Supply Chain Efficiency

- Cuts customs clearance time by **60 - 70%** (to <24 hours).
- Reduces insurance premiums and product damage by **10 - 15%**.

7. Women's Economic Empowerment

- Creates **1,000+ women led enterprises** through clusters, credit, and mentorship.
- Strengthens SDG 5 outcomes in both countries.

8. Tourism & Cultural Economy

- Jewellery tourism trail can attract **50,000 + visitors annually**.
- Festival based campaigns boost seasonal sales by **10 - 12%**.

9. Investment Growth

- \$50M Innovation Fund supports **30 - 50 startups** and attracts new FDI.
- Stimulates sustainable, tech driven business ecosystems.

8. CONCLUSION

The India - Oman Gems and Jewellery Collaboration Framework creates a modern, high value partnership that blends India's craftsmanship and manufacturing strength with Oman's strategic location and diversification goals. Through coordinated action on skills, technology, sustainability, logistics, and market expansion, both countries build a competitive, future ready jewellery ecosystem that delivers shared economic growth and global leadership. The framework strengthens bilateral ties, empowers artisans and women led enterprises, promotes ethical and traceable production, and opens new gateways to GCC and African markets. Together, India and Oman lay the foundation for a resilient, innovative, and inclusive jewellery value chain that benefits industries, communities, and consumers across regions.

The 20 strategic interventions collectively create a **complete value - chain transformation**. From skill development and artisan mobility to sustainable mining research, from blockchain enabled digital exchanges to secure logistics corridors, and from women led clusters to export credit support, the framework ensures that growth is **inclusive, equitable, and technologically advanced**.

In essence, this framework lays the foundation for a **transformative and enduring partnership**. It reimagines the jewellery sector not merely as a commercial opportunity, but as a platform for shared prosperity, cultural exchange, technological advancement, and regional leadership. By embracing this collaborative vision, India and Oman stand poised to shape the

future trajectory of the global gems and jewellery industry - one that is sustainable, innovative, inclusive, and strategically aligned with the aspirations of both nations.
